

THE EUROPEAN CONTAINER GLASS INDUSTRY

Our industry in numbers:

- 125,000 jobs (40,000 direct)
- 162 plants in 23 countries
- >80 billion products
- FEVE represents over 90% of the European glass container manufacturing industry
- **€600** million invested annually in energy efficiency, decarbonisation and upgrades
- Products packed in glass: €250 billion contribution to EU trade balance





ADVANCING PACKAGING SUSTAINABILITY













Producing fit-forpurpose packaging





OUR ROAD TO CLIMATE NEUTRAL AND FULLY CIRCULAR GLASS PACKAGING

FOR THE GLASS INDUSTRY: 2020 2035 2050 **+ 15 YEARS + 15 YEARS 2050 IS ONLY TWO FURNACES AWAY** This new factory should be almost carbon free

IN THE GLASS INDUSTRY, THE CO₂ EMISSIONS COME FROM:



1

Combustion of natural gas:

~80%

Potential solutions: Electrification, hydrogen, biomass 2

Process emissions from decomposition of carbonates in the virgin raw materials:

~20%

Potential solution: more recycled glass in the batch

The Furnaces for the Future



A vision for climate-neutral packaging

Introducing 'Close the Glass Loop'



The European ambition to collect glass more and better, together



AN ENERGY TRANSITION FOR GLASS MELTING

THE F4F PROJECTS HAVE SEVERAL UNIQUE FEATURES:

13 CLIMATE ACTION



2

Will significantly reduce
CO₂ emissions, by replacing
80% natural gas with
renewable electricity.

3

Will be among the world's first large scale hybrid furnaces.

4

Capable of melting large quantities of post consumer glass.



WE PRODUCE GLASS WHICH IS:

- 100% and infinitely recyclable in a local closed loop system, making recycled glass a vital resource for new production
- made from raw materials abundant in nature
- non-toxic and inert
- a single-layer material (the only one with no plastic layer needed)
- one of the most effective packaging materials for protecting food
- on average, a glass container made in Europe contains 52% post-consumer recycled glass





EliMinating Process Emissions –

REPLACE VIRGIN RAW MATERIALS WITH RECYCLED GLASS "CULLET"





CHALLENGE



'Close the Glass Loop'



The European ambition to collect glass more and better, together

CARING ABOUT THE ENVIRONMENT



www.glasshallmark.com

- Glass is inert and reusable and recyclable
- We are committed to maintain our leadership in the Circular Economy in Europe for packaging and low-carbon production to be a fully fit for purpose packaging of the future.
- We warmly welcome the launch of Vidro + to address the recycling challenge
- Please count on our full support to work with you as you aim to close the glass loop in Portugal.

